



Professional Referral Form

Date: _____

Last 4 digits Social Security Number: _____

Client Information: *Client must reside in Pitt County and be 55 and older; some services require age 60+*

Name:	DOB:	Home Phone:
Physical Address:	Mobile Phone:	
Mailing Address (if different):	Email:	
Emergency Contact Name/Phone:	Who to Contact (provide contact #):	
Monthly Income of Person Being Referred:		

Eligibility and Demographic Information for Statistical Reporting: (mark those that apply)

	Yes	No	Gender: Male Female		
Property owned by Client			Race/Ethnicity:		
60+			Number of falls in past year		
Veteran				Yes	No
Lives alone			Is client able to independently prepare meals?		
Receives Medicaid			Has client been to ER in past 30 days?		
Anyone else able to assist with home modifications/ equipment?			Has client been admitted to hospital in last 30 days? Date of discharge:		
Any walking device? Please list:			Does client have someone who can regularly prepare their meals?		

Risk Considerations: (mark those that apply)

Weakness		Vision Impairments		Neuropathy
Dizziness		Memory Loss		Concern/Worry about falling

Home Health Services: Is client currently receiving any of the services below? (mark those that apply)

Occupational Therapy		Physical therapy		Nursing
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Self-Care/Mobility Skills: Mark skills the client needs assistance completing.

Bathing		Dressing		Grooming		Walking
Eating		Toileting		Housekeeping		Going up/down stairs

Services/Equipment Needed: (mark those that apply)

Home Delivered Meal Assessment (60+)		Raised toilet seat (note if arms are needed):		
Congregate Meal Assessment (60+)		Grab bars (List # needed & location):		
Food Insecurity Resources		Hand railings (list # needed & location)		
Nutritional Supplements (Ensure, Glucerna, Nepro)		Reacher		Sock aide
Medical Transportation (60+)		Lg bath sponge		Lg shoe horn
Socialization, Activities, Senior Wellness Centers		Dressing stick		Tub mat (inside tub/shower)
Information & Referral (caregiver, housing, long term care, other resources)		Mini flashlight		Non-skid mat for outside tub/shower)
Long shower hose		Nightlight		Elastic shoe laces
Shower chair		Transfer tub bench		

Referral Source and Employee Name: _____

Phone and Email: _____

If high priority referral, please explain: _____